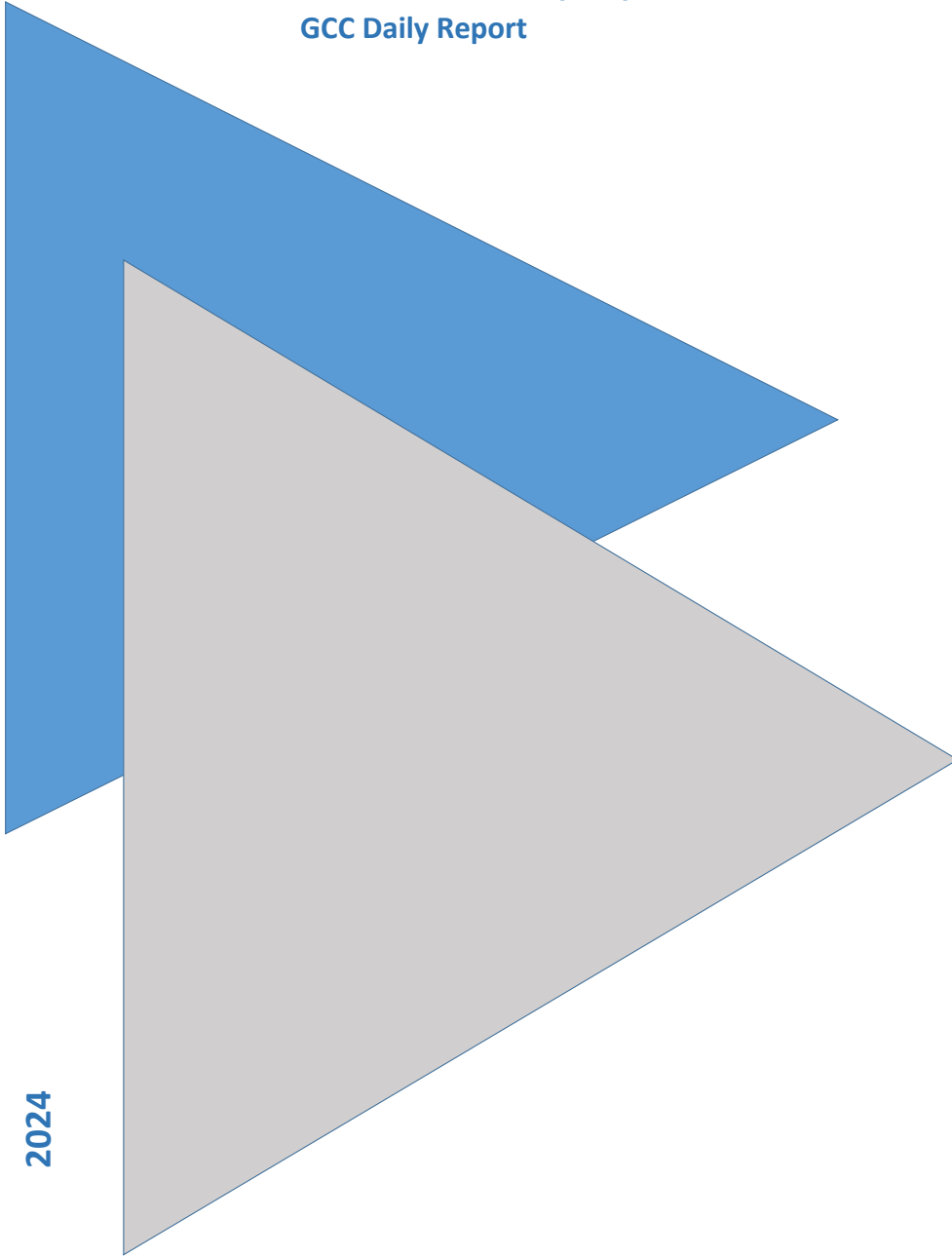


Financial Services Company
GCC Daily Report



2024

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net



FSC Daily Report

20/02/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,286.86	0.1	3.7	20.9	20.4	3.2	2.8	1.88%
MSCI Emerging Markets Index	1,016.38	0.0	(0.7)	15.2	14.9	1.6	1.6	2.60%
MSCI FM FRONTIER MARKETS	516.48	0.6	1.9	11.9	12.9	1.6	1.8	3.89%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	539.58	0.5	1.6	10.8	14.5	1.5	1.7	3.69%
Muscat Stock Exchange MSX 30 Index	4,581.51	(1.0)	1.5	12.5	11.4	0.7	0.8	4.70%
Tadawul All Share Index	12,569.99	(0.2)	5.0	21.3	22.0	2.5	2.2	2.79%
Dubai Financial Market General Index	4,260.19	(0.3)	4.9	8.8	12.2	1.3	1.0	4.06%
FTSE ADX GENERAL INDEX	9,388.50	(0.2)	(2.0)	24.9	20.8	2.3	2.1	1.65%
Qatar Exchange Index	10,308.49	0.1	(4.8)	11.9	12.6	1.3	1.5	4.81%
Bahrain Bourse All Share Index	2,048.51	(0.1)	3.9	7.8	11.7	0.7	1.0	8.17%
Boursa Kuwait All Share Price Return Ir	7,394.36	0.6	8.5	15.7	20.2	1.6	1.5	3.14%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	521.74	(0.1)	(1.4)	16.4	16.7	1.6	1.7	2.72%
MSCI AC Asia Ex. Japan Index	634.89	(0.1)	(1.0)	16.4	16.5	1.5	1.6	0.00%
Nikkei 225	38,363.61	(0.3)	14.6	27.5	25.0	2.2	1.8	1.65%
S&P/ASX 200	7,659.05	(0.1)	0.9	16.8	19.1	2.2	2.1	3.94%
Hang Seng Index	16,247.51	0.6	(4.7)	8.5	11.3	0.9	1.1	4.26%
NSE Nifty 50 Index	22,196.95	0.3	2.1	22.9	24.7	3.2	3.0	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	165.30	0.2	2.9	14.1	16.6	1.9	1.8	3.24%
MSCI Emerging Markets Europe Index	124.21	0.6	5.9	6.3	7.0	1.3	1.0	3.48%
FTSE 100 Index	7,723.43	(0.1)	(0.1)	10.4	14.3	1.7	1.6	3.98%
Deutsche Boerse AG German Stock Inc	17,056.05	(0.2)	1.8	14.8	15.9	1.5	1.6	3.17%
CAC 40 Index	7,792.00	0.3	3.3	14.3	18.0	1.9	1.6	2.88%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,965.29	(0.0)	4.7	24.3	22.5	4.5	3.9	1.46%
S&P 500 INDEX	5,005.57	(0.5)	4.9	24.1	22.3	4.7	4.0	1.42%
Dow Jones Industrial Average	38,627.99	(0.4)	2.5	22.0	19.8	4.8	4.4	1.91%
NASDAQ Composite Index	15,775.65	(0.8)	5.1	41.5	36.6	6.3	5.5	0.74%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	558.95	0.5	4.4	-32%	145%
Gold Spot \$/Oz	2,026.70	0.5	-1.8	-2%	93%
BRENT CRUDE FUTR Apr24	82.90	-0.8	7.8	-12%	87%
Generic 1st'OQA' Future	82.66	0.4	8.3	-34%	348%
LME COPPER 3MO (\$)	8,434.50	-0.6	-1.5	-21%	95%
SILVER SPOT \$/OZ	23.08	0.2	-3.0	-21%	93%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,581.51							
Change	-48.17	-1.04%						
Previous Close	4,629.68		Financial Sector	7,232.50	7,304.14	-0.98%	-1.86%	-2.17%
Open	4,629.68		Industry Sector	5,503.46	5,495.87	0.14%	1.57%	0.52%
Day's High	4,637.25		Services Sector	1,700.20	1,699.16	0.06%	8.32%	8.60%
Day's Low	4,568.28		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	1.49%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,569.99		Tadawul Banks	12,840.15	12,849.72	-0.07%	0.24%	5.30%
Change	-24.58	-0.20%	Tadawul Energy	5,997.54	6,034.10	-0.61%	-0.41%	4.00%
Previous Close	12,594.57		Tadawul Utilities	10,167.75	10,305.45	-1.34%	0.29%	7.58%
Open	12,611.58		Tadawul Telecom	8,351.31	8,265.69	1.04%	1.96%	5.73%
Day's High	12,619.94		Tadawul Insurance	9,378.47	9,273.52	1.13%	1.06%	13.05%
Day's Low	12,533.55		Tadawul Retailing	8,825.63	8,833.32	-0.09%	1.69%	4.14%
YTD Change	5.04%		Tadawul Food & Beverages	6,765.32	6,772.45	-0.11%	3.98%	12.71%
Volume Mn	417,687.03		Tadawul Media	32,024.26	31,874.53	0.47%	-0.09%	12.05%
Value Traded Mn	11,398.74		Tadawul Materials	6,216.65	6,252.01	-0.57%	0.41%	4.13%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	12,081.47	12,081.00	0.00%	1.72%	14.14%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-BAHA DEVELOPMENT & INVEST	0.15	7.14%	SEERA GROUP HOLDING	34.00	-3.82%	BATIC INVESTMENTS	2.35	18660.44
DEVELOPMENT WORKS FOOD CO	158	6.76%	MOBI INDUSTRY CO	9.70	-2.90%	TOURISM ENTERPRIS	0.70	9103.12
AL RAJHI CO FOR CO-OPERATIVE	73.7	5.89%	ELECTRICAL INDUSTRIES CO	4.19	-2.79%	SAUDI TELECOM CO	42.55	8961.36
NASEEJ INTERNATIONAL TRADING	69	5.02%	ARABIAN INTERNATIONAL HEALTH	39.40	-2.60%	AL-BAHA DEVELOPMI	0.15	7310.35
EAST PIPES INTEGRATED CO FOR	111.6	4.49%	ETIHAD ATHEEB TELECOMMUNICAT	100.60	-2.52%	ELECTRICAL INDUSTR	4.19	6351.41

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,260.19							
Change	-12.77	-0.30%						
Previous Close	4,272.96		Real Estate & Construction	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Open	4,273.85		Banking	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's High	4,289.43		Insurance	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,254.34		Consumer Staples	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.05		Services	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Industrial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Volume Mn	140,453.99		Telecommunication	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	282.71		Transportation	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
MASHREQBANK	204	3.03%	TAKAFUL EMARAT INSURANCE	0.463	-9.92%	TAKAFUL EMARAT IN	0.46	28,106.66
AMLAK FINANCE	0.788	0.90%	AL FIRDOUS HOLDINGS PJSC	0.28	-6.04%	UNION PROPERTIES F	0.29	15,773.53
AIR ARABIA PJSC	2.94	0.68%	SHUAA CAPITAL PSC	0.18	-4.26%	SHUAA CAPITAL PSC	0.18	11,232.61
TABREED	3.36	0.60%	ISLAMIC ARAB INSURANCE COM	0.4	-2.91%	AJMAN BANK PJSC	1.86	7,264.18
EMIRATES NBD PJSC	18.55	0.27%	UNION PROPERTIES PJSC	0.293	-2.33%	EMAAR PROPERTIES I	8.14	5,730.09

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,388.50							
Change	-21.88	-0.23%						
Previous Close	9,410.38		Financial	16,405.91	16,450.36	-0.27%	-0.59%	-0.93%
Open	9,410.38		Telecommunication	4,705.20	4,709.54	-0.09%	0.26%	-0.84%
			Consumer Services	10,591.81	10,427.77	1.57%	0.77%	1.77%
Day's High	9,413.06		Basic Material	4,744.32	4,782.06	-0.79%	-0.90%	0.56%
Day's Low	9,383.93		Industrials	3,055.66	3,049.38	0.21%	0.02%	-3.73%
YTD Change	-1.98%		Utilities	12,488.03	12,369.09	0.96%	0.00%	0.00%
			Energy	1,983.49	1,990.12	-0.33%	0.01%	-0.93%
Volume Mn	273,186.54		Health Care	3,340.83	3,397.31	-1.66%	-2.64%	-3.44%
Value Traded Mn	875.06		Real Estate	7,911.93	8,020.26	-1.35%	0.75%	-1.28%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SHARJAH CEMENT & INDUS DEVEL	0.689	12.95%	ABU DHABI NATIONAL TAKAFUL C	4	-9.30%	DANA GAS	0.63	88800.76
RAS AL KHAIMA POULTRY	1.99	4.74%	GULF CEMENT CO	0.405	-5.81%	ESHRAQ INVESTMEN	0.29	37849.69
ESHRAQ INVESTMENTS PJSC	0.288	2.13%	MULTIPLY GROUP	2.49	-3.86%	MULTIPLY GROUP	2.49	23604.89
AGTHIA GROUP PJSC	5.15	1.58%	BANK OF SHARJAH	0.546	-3.19%	ALDAR PROPERTIES P	5.07	6607.07
APEX INVESTMENT CO PSC	1.96	1.55%	AL YAH SATELLITE COMMUNICATI	2.15	-3.15%	MANAZEL REAL ESTA	0.30	6241.45

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,308.49							
Change	8.69	0.08%	Total Return	22,327.83	22,308.99	0.08%	1.80%	3.12%
Previous Close	10299.8		Rayan Islamic	4,625.89	4,627.54	-0.04%	1.90%	3.15%
Open	10299.8		All Share	3,482.52	3,479.80	0.08%	1.77%	2.56%
			Banks & Finance	4,325.36	4,323.90	0.03%	1.93%	2.62%
Day's High	10310.67		Industrials	3,904.56	3,890.02	0.37%	1.55%	1.36%
Day's Low	10262.23		Transportation	4,730.59	4,738.95	-0.18%	-0.12%	7.91%
YTD Change	-0.04820954		Real Estate	1,508.53	1,520.68	-0.80%	1.54%	2.33%
			Insurance	2,382.15	2,366.07	0.68%	3.27%	-0.55%
Volume Mn	172.133		Telecommunications	1,652.32	1,656.74	-0.27%	3.18%	1.74%
Value Traded Mn	482.2601		Consumer Goods	7,368.29	7,355.41	0.18%	1.85%	2.74%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.09	9.55%	DLALA HOLDING	1.28	-2.45%	MESAIEED PETROCHE	1.78	20444.05
LESHA BANK LLC	1.42	5.58%	AL FALEH EDUCATION HOLDING	0.80	-1.84%	MASRAF AL RAYAN	2.48	12656.18
DOHA INSURANCE CO	2.56	2.36%	QATAR NATIONAL CEMENT CO	3.81	-1.78%	MAZAYA REAL ESTAT	0.70	11760.04
MEKDAM HOLDING GROUP	4.85	1.38%	QATAR NAVIGATION	10.43	-1.42%	LESHA BANK LLC	1.42	11150.20
GULF WAREHOUSING COMPANY	3.20	1.01%	ESTITHMAR HOLDING QPSC	1.96	-1.16%	EZDAN HOLDING GRC	0.85	11072.22

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,048.51							
Change	-2.59	-0.13%	MSCI Bahrain	151.77	151.50	0.18%	-0.20%	-0.36%
Previous Close	2,051.10		MSCI Bahrain Domestic Islamic	57.45	57.31	0.23%	-0.50%	-1.48%
Open	2,051.10		MSCI Bahrain Net TR USD	393.74	394.54	-0.20%	-0.20%	-0.35%
Day's High	2054.800							
Day's Low	2044.730							
YTD Change	3.91%							
Volume Mn	1,601.16							
Value Traded Mn	0.892							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
APM TERMINALS BAHRAIN BSC	1.17	2.63%	ARAB BANKING CORP BSC-\$US	0.32	-2.74%	AL SALAM BANK BSC	0.22	471.47
ESTERAD INVESTMENT CO B.S.C.	0.20	2.63%	GFH FINANCIAL GROUP BSC	0.26	-0.76%	ARAB BANKING CORP	0.32	340.00
AL SALAM BANK BSC	0.22	0.46%	BAHRAIN DUTY FREE COMPLEX	0.57	-0.70%	ALUMINIUM BAHRAI	1.29	118.03
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.59	-0.17%	NATIONAL BANK OF E	0.59	62.05
-	-	-	-	-	-	ITHMAAR HOLDING E	0.03	50.00

Source: FSC

ICR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,394.36							
Change	40.99	0.56%	Industrials	1,020.77	1,017.90	0.28%	3.62%	12.43%
Previous Close	7,353.37		Banks	1,795.28	1,783.26	0.67%	2.22%	8.97%
Open	7,350.93		Consumer Service	704.23	697.04	1.03%	-0.14%	6.93%
			Technology	2,058.82	2,058.82	0.00%	2.17%	255.98%
Day's High	7,395.89		Real Estate	1,263.36	1,274.93	-0.91%	3.26%	4.16%
Day's Low	7,347.61		Financial Services	1,377.71	1,360.10	1.29%	1.43%	13.65%
YTD Change	8.46%		Telecom	1,136.75	1,133.51	0.29%	-4.51%	2.86%
			Health Care	472.77	472.77	0.00%	-2.01%	-1.95%
Volume Mn	0.31		Insurance	2,427.37	2,403.05	1.01%	2.80%	5.87%
Value Traded Mn	71.44		Basic Materials	775.21	773.09	0.27%	2.03%	3.93%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AMAR FINANCE & LEASING CO	73.00	20.66%	REAL ESTATE TRADE CENTERS CO	59.00	-4.84%	KUWAIT PROJECTS HI	125.00	52737.92
SULTAN CENTER FOOD PRODUCTS	109.00	7.92%	AJIAL REAL ESTATE ENTMT	273.00	-4.21%	UNITED REAL ESTATE	57.50	32347.33
KUWAIT PROJECTS HOLDING	125.00	6.84%	KUWAIT CO FOR PROCESS PLANT	279.00	-4.12%	KUWAIT INVESTMEN'	194.00	16359.38
UNICAP INVESTMENT AND FINANC	109.00	5.83%	BAYAN INVESTMENT HOLDING CO	43.60	-3.11%	KUWAIT FINANCE HC	798.00	13585.56
NATIONAL PETROLEUM SERVICES	797.00	4.87%	AL MASAKEN INTL REAL ESTATE	28.30	-3.08%	ARZAN FINANCIAL GF	220.00	11748.52

Source: FSC